## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

### FORM 8-K

CURRENT REPORT Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) August 30, 2019

# **XOMA CORPORATION**

(Exact name of registrant as specified in its charter)

000-14710 (Commission File Number) Delaware (State or other jurisdiction of incorporation)

2200 Powell Street, Suite 310, Emeryville, California (Address of principal executive offices) 52-2154066 (IRS Employer Identification No.)

> 94608 (Zip Code)

Registrant's telephone number, including area code (510) 204-7200

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

□ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

□ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

□ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

	Trading	Name of each exchange		
Title of each class	Symbol(s)	on which registered		
Common Stock, par value \$0.0075 per share	XOMA	The Nasdaq Global Market		

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§ 230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§ 240.12b-2 of this chapter).

Emerging growth company  $\Box$ 

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.  $\Box$ 

#### Item 8.01 Other Events.

On August 30, 2019, XOMA Corporation (the "Company") posted its updated corporate presentation on the Company's website that includes an additional slide, included as exhibit 99.1 hereto.

#### **Cautionary Statements**

Certain statements in the attached exhibit are forward-looking statements within the meaning of Section 27A of the Securities Act of 1933 and Section 21E of the Securities Exchange Act of 1934, including statements regarding: future monetization opportunities, active transactions with significant financial implications, collaborations poised for significant financial contribution, our library of value-generating assets, future potential for milestone and royalty payments, the potential of our unique antibody discovery engine, the ability of our partners and their licensees to successfully develop their pipeline programs, the productivity of acquired assets that may not fulfill our revenue forecasts, upcoming internal milestones and value catalysts, our future cash needs, our strategy for value creation, and other statements that relate to future periods. These statements are based on assumptions that may not prove accurate, and actual results could differ materially from those anticipated due to certain risks inherent in the biotechnology industry and for companies engaged in the development of new products in a regulated market. Potential risks to XOMA meeting these expectations are described in more detail in XOMA's most recent filing on Form 10-K for the year ended December 31, 2018 and in other more recent SEC filings. Consider such risks carefully when considering XOMA's prospects. Any forward looking statements represent XOMA's views only as of the date of this presentation and should not be relied upon as representing its views as of any subsequent date. XOMA disclaims any obligation to update any forward-looking statement, except as required by law.

#### Item 9.01 Financial Statements and Exhibits.

- Exhibit Description
- 99.1. Corporate Presentation Slide

#### SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

#### XOMA CORPORATION

Date: August 30, 2019

/s/ Thomas Burns Thomas Burns

Senior Vice President, Finance and Chief Financial Officer

# XOMA'S PORTFOLIO KEY HIGHLIGHTS

Does not include certain assets subject to confidentiality agreements

ÓMA	ABOUT US ~	ROYALTY PORTFOLIO	OPPORTUNITIES	бма	ABOUT US 👻	ROYALTY PORTFOLIO	0
PARTNER	ASSET NAME	TARGET	ROYALTY RATE	PARTNER	ASSET NAME	TARGET	ROYA
Bayer	BAY1213790	Factor XIa	Low single-digit	Novartis	NIS793	TGFS	Mid-s low te
Bayer	BAY1831865	Factor Xia	Low single-digit	Takeda	TAK-079	CD-38	4%
Bayer/Aronora	AB023 (xisomab 3G3)	Factor XI	Low single-digit	Takeda (Molecular Templates)	TAK-169	CD-38	4%
incyte	INCAGN1876	GITR	Mid-single-digit	Adhera	PRESTALIA	FDC perindopril arginine & amlodipine	Up to
incyte	INCAGN1949	OX-40	Mid-single-digit	Alligator Bioscience (Janssen)	JNJ-64457107	CD40	0.75%
incyte	INCAGN02390	TIM-3	Low to mid- single-digit	Aronora	A8002 (ProCase)	E-WE thrombin	Low s
incyte	INCAGN2385	LAG-3	Low to mid-	Aronora	A8054	Factor XII	Lows
			single-digit	AVEO	ficiatuzumab	Anti-HGF	Low s
Janssen Biotech	JNJ-64407564	GPRC5D	0.75%	Compugen	COM902	TIGIT	Low s
Janssen Biotech	JNJ-63723283	PD-1	0.75%	Margaux Biologics	XOMA 629	8P1	Low to single
Janssen Biotech	JNJ-55920839	IFN	0.75%	Monopar (Formerly Tactic and Attenuon)	MNPR-101	uPAR antibody	None
Janssen Biotech	JNJ-63709178	CD123xCD3	0.75%	Ology	XOMA 3AB, XOMA B, and XOMA E toxin serotypes	Botulism	15%
Janssen Biotech	JNJ-63898081	PSMA	0.75%	Rezolute	RZ358	INSR	High to mid
Janssen Biotech	JNJ-64232025	CD154	0.75%	Rezolute	AB101	Insulin & Kalikrein Inhibitor	Low s
Merck	MK-4830	ILT-4	Low single-digit	Rezolute	RZ402	Insulin & Kalikrein Inhibitor	Lows
Novartis	CFZ533 (iscalimab)	CD-40	Mid-single-digit to mid-teens	Sesen (Formerly Eleven Bio & Viventia)	Vicinium	EpCAM antigens	2.50%
Novartis	VPM087 (gevokizumab)	IL-16	High single-digit to mid-teens				

> \$1 billion in potential milestones



#### Exhibit 99.1